


DEFENDANTS'
EXHIBIT 304
Part 3 of 5

EXCHANGING EXISTING LENDERS

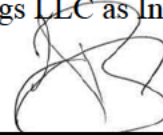
BARINGS CLO LTD. 2018-IV, as Lender

By: Barings LLC as Collateral Manager

By: 
Name: Michael Searles
Title: Director


BARINGS BDC SENIOR FUNDING I, LLC, as Lender

By: Barings LLC as Investment Manager

By: 
Name: Jonathan Bock
Title: Managing Director


BARINGS CLO LTD. 2013-I, as Lender

By: Barings LLC as Collateral Manager

By: 
Name: Michael Searles
Title: Director


BARINGS GLOBAL MULTI-CREDIT STRATEGY 3 LIMITED, as Lender

By: Barings LLC as Investment Manager

By: 
Name: Michael Searles
Title: Director

BARINGS GLOBAL MULTI-CREDIT STRATEGY 2 LIMITED, as Lender


By: Barings LLC as Sub-Investment Manager

By: 
Name: Michael Searles
Title: Director

EXCHANGING EXISTING LENDERS

BARINGS GLOBAL FLOATING RATE FUND, as
Lender


By: Barings LLC as Investment Manager

By: 
Name: Michael Searles
Title: Director

The foregoing is executed on behalf of Barings Global Floating Rate Fund, a series of Barings Funds Trust, organized under an Agreement and Declaration of Trust dated May 3, 2013, as amended from time to time. The obligations of such series Trust are not personally binding upon, nor shall resort be had to the property of, any of the Trustees, shareholders, officers, employees or agents of such Trust, or any other series of the Trust but only the property and assets of the relevant series Trust shall be bound.


BARINGS SEGREGATED LOANS 3 S.À R.L, as
Lender

ACTING BY ITS ATTORNEY BARINGS LLC

By: 
Name: Michael Searles
Title: Director


BARINGS BDC, INC. as Lender

By: Barings LLC as Investment Manager

By: 
Name: Jonathan Bock
Title: Managing Director

BARINGS GLOBAL LOAN AND HIGH YIELD
BOND LIMITED, as Lender


By: Barings LLC as Sub-Investment Manager

By: 
Name: Michael Searles
Title: Director

EXCHANGING EXISTING LENDERS


BEL-AIR LOAN FUND LLC, as
Lender

By: Barings LLC as Investment Adviser

By: 
Name: Michael Searles
Title: Director


BARINGS GLOBAL CREDIT INCOME
OPPORTUNITIES FUND, a series of Barings Funds
Trust, as Lender

By: Barings LLC as Investment Manager


By: 
Name: Michael Searles
Title: Director

The foregoing is executed on behalf of Barings Global Credit Income Opportunities Fund, a series of Barings Funds Trust, organized under an Agreement and Declaration of Trust dated May 3, 2013, as amended from time to time. The obligations of such series Trust are not personally binding upon, nor shall resort be had to the property of, any of the Trustees, shareholders, officers, employees or agents of such Trust, or any other series of the Trust but only the property and assets of the relevant series Trust shall be bound.

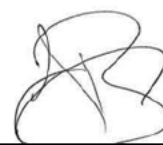
ARROWOOD INDEMNITY COMPANY, as Lender
By: Barings LLC as Investment Adviser

By: 
Name: Michael Searles
Title: Director

BARINGS GLOBAL MULTI-CREDIT STRATEGY 1
LIMITED, as Lender
By: Barings LLC as Sub-Investment Manager

By: 
Name: Michael Searles
Title: Director


Jocassee Partners LLC, as Lender

By: 
Name: Jonathan Bock
Title: Managing Director

EXCHANGING EXISTING LENDERS


ARROWOOD INDEMNITY COMPANY AS
ADMINISTRATOR OF THE PENSION PLAN OF
ARROWOOD INDEMNITY COMPANY, as Lender

By: Barings LLC as Investment Adviser

By: 
Name: Michael Searles
Title: Director


AUSTRALIANSUPER PTY LTD. AS TRUSTEE FOR
AUSTRALIANSUPER, as Lender

By: Barings LLC as Investment Adviser

By: 
Name: Michael Searles
Title: Director


EXCHANGING EXISTING LENDERS

First Eagle Bank Loan Select Master Fund,
a Class of The First Eagle Bank Loan Select Series Trust I, as Lender
By First Eagle Alternative Credit SLS, LLC, as Investment Manager

By 


Name: James R. Fellows
Title: CIO/Managing Director/Co-Head

BSG Fund Management B.V. on behalf of the
Stichting Blue Sky Active Fixed Income US Leveraged Loan Fund, as Lender
By First Eagle Alternative Credit SLS, LLC, as Manager

By 


Name: James R. Fellows
Title: CIO/Managing Director/Co-Head

KVK CLO 2013-1 Ltd., as Lender
By First Eagle Alternative Credit, LLC, as Successor Collateral Manager

By 

Name: James R. Fellows
Title: CIO/Managing Director/Co-Head

KVK CLO 2016-1 Ltd., as Lender
By First Eagle Alternative Credit, LLC, as Successor Collateral Manager

By 


Name: James R. Fellows
Title: CIO/Managing Director/Co-Head

KVK CLO 2018-1 Ltd., as Lender
By First Eagle Alternative Credit, LLC, as Successor Collateral Manager

By 

Name: James R. Fellows
Title: CIO/Managing Director/Co-Head


Russell Investments Institutional Funds, LLC
Absolute Return Fixed Income Fund, as Lender
By First Eagle Alternative Credit, LLC, as Investment Manager

By 


Name: James R. Fellows
Title: CIO/Managing Director/Co-Head

EXCHANGING EXISTING LENDERS


Russell Investments Ireland Limited on behalf of the Russell Floating Rate Fund, a subfund of Russell Investments Qualifying Investor Alternative Funds plc, as Lender
By First Eagle Alternative Credit, LLC, as Investment Manager

By 
Name: James R. Fellows
Title: CIO/Managing Director/Co-Head


Russell Investments Global Unconstrained Bond Pool, as Lender
By First Eagle Alternative Credit, LLC, as Investment Manager

By 
Name: James R. Fellows
Title: CIO/Managing Director/Co-Head


Russell Investments Institutional Funds LLC Multi-Asset Core Plus Fund, as Lender
By First Eagle Alternative Credit, LLC, as Investment Manager

By 
Name: James R. Fellows
Title: CIO/Managing Director/Co-Head


Russell Investment Company Unconstrained Total Return Fund, as Lender
By First Eagle Alternative Credit, LLC, as Investment Manager

By 
Name: James R. Fellows
Title: CIO/Managing Director/Co-Head

Stichting Pensioenfonds Hoogovens, as Lender
by First Eagle Alternative Credit, LLC, its Asset Manager


By 
Name: James R. Fellows
Title: CIO/Managing Director/Co-Head

Wind River 2014-3K CLO Ltd., as Lender
By First Eagle Alternative Credit, LLC, as Investment Manager

By 
Name: James R. Fellows
Title: CIO/Managing Director/Co-Head

EXCHANGING EXISTING LENDERS

Wind River 2012-1 CLO Ltd., as Lender
By First Eagle Alternative Credit SLS, LLC, as Investment Manager

By 

Name: James R. Fellows
Title: CIO/Managing Director/Co-Head

Wind River 2013-1 CLO Ltd., as Lender
By First Eagle Alternative Credit SLS, LLC, as Collateral Manager

By 

Name: James R. Fellows
Title: CIO/Managing Director/Co-Head

Wind River 2013-2 CLO Ltd., as Lender
By First Eagle Alternative Credit, LLC, as Investment Manager

By 

Name: James R. Fellows
Title: CIO/Managing Director/Co-Head

Wind River 2014-1 CLO Ltd., as Lender
By First Eagle Alternative Credit SLS, LLC, as Investment Manager

By 

Name: James R. Fellows
Title: CIO/Managing Director/Co-Head

Wind River 2014-2 CLO Ltd., as Lender
By First Eagle Alternative Credit, LLC, as Investment Manager

By 

Name: James R. Fellows
Title: CIO/Managing Director/Co-Head


Wind River 2014-3 CLO Ltd., as Lender
By First Eagle Alternative Credit SLS, LLC, as Manager

By 

Name: James R. Fellows
Title: CIO/Managing Director/Co-Head


EXCHANGING EXISTING LENDERS

Wind River 2015-1 CLO Ltd., as Lender
By First Eagle Alternative Credit, LLC, as Investment Manager

By 


Name: James R. Fellows
Title: CIO/Managing Director/Co-Head

Wind River 2015-2 CLO Ltd., as Lender
By First Eagle Alternative Credit SLS, LLC, its Manager

By 

Name: James R. Fellows
Title: CIO/Managing Director/Co-Head

Wind River 2016-1 CLO Ltd., as Lender
By First Eagle Alternative Credit SLS, LLC, its Investment Manager

By 

Name: James R. Fellows
Title: CIO/Managing Director/Co-Head

Wind River 2016-2 CLO Ltd., as Lender
By First Eagle Alternative Credit, LLC, its Investment Manager

By 

Name: James R. Fellows
Title: CIO/Managing Director/Co-Head

Wind River 2017-1 CLO Ltd., as Lender
By First Eagle Alternative Credit, LLC, its Investment Manager

By 

Name: James R. Fellows
Title: CIO/Managing Director/Co-Head

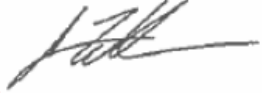
Wind River 2017-4 CLO Ltd., as Lender
By First Eagle Alternative Credit, LLC, as Investment Manager

By 


Name: James R. Fellows
Title: CIO/Managing Director/Co-Head

EXCHANGING EXISTING LENDERS


Wind River 2018-3 CLO Ltd., as Lender
By First Eagle Alternative Credit, LLC, as Collateral Manager

By 
Name: James R. Fellows
Title: CIO/Managing Director/Co-Head


Wind River 2019-3 CLO Ltd., as Lender
By First Eagle Alternative Credit, LLC, as Investment Manager

By 
Name: James R. Fellows
Title: CIO/Managing Director/Co-Head

First Eagle Senior Loan Fund, as Lender
By First Eagle Alternative Credit, LLC, as Adviser

By 
Name: James R. Fellows
Title: CIO/Managing Director/Co-Head

Staniford Street CLO, LTD., as Lender

By 
Name: Seth Frink
Title: Director

EXCHANGING EXISTING LENDERS

ANNISA CLO, LTD.

By: Invesco RR Fund L.P. as Collateral
Manager

By: Invesco RR Associates LLC, as general
partner

By: Invesco Senior Secured Management, Inc.
as sole member



Name:
Title: Philip Yarrow
Authorized Signatory

BETONY CLO 2, LTD.

By: Invesco RR Fund L.P. as Collateral
Manager

By: Invesco RR Associates LLC, as general
partner

By: Invesco Senior Secured Management, Inc.
as sole member



Name:
Title: Philip Yarrow
Authorized Signatory

BOC PENSION INVESTMENT FUND

By: Invesco Senior Secured Management, Inc.
as Attorney in Fact



Name:
Title: Philip Yarrow
Authorized Signatory

EXCHANGING EXISTING LENDERS

CARBONE CLO, LTD.

By: Invesco RR Fund L.P. as Collateral Manager

By: Invesco RR Associates LLC, as general partner

By: Invesco Senior Secured Management, Inc. as sole member

Name:

Title:


Philip Yarrow
Authorized Signatory

DIVERSIFIED CREDIT PORTFOLIO LTD.

By: Invesco Senior Secured Management, Inc. as Investment Adviser

Name:

Title:


Philip Yarrow
Authorized Signatory

HARBOURVIEW CLO VII-R, LTD.

By: HarbourView Asset Management Corporation, as Collateral Manager

Name:

Title:


Philip Yarrow
Authorized Signatory

INVESCO BL FUND, LTD.

By: Invesco Senior Secured Management, Inc. as Sub-advisor

Name:

Title:


Philip Yarrow
Authorized Signatory

EXCHANGING EXISTING LENDERS

**INVESCO DYNAMIC CREDIT
OPPORTUNITIES FUND**

By: Invesco Senior Secured Management, Inc.
as Sub-Adviser 

Name:

Title:

Philip Yarrow
Authorized Signatory

INVESCO FLOATING RATE FUND

By: Invesco Senior Secured Management, Inc.
as Sub-Adviser 

Name:

Title:

Philip Yarrow
Authorized Signatory

**INVESCO FLOATING RATE INCOME
FUND**

By: Invesco Senior Secured Management, Inc.
as Sub-Adviser 

Name:

Title:

Philip Yarrow
Authorized Signatory

INVESCO GEMINI US LOAN FUND

By: Invesco Senior Secured Management, Inc.
as Investment Advisor 

Name:

Title:

Philip Yarrow
Authorized Signatory

EXCHANGING EXISTING LENDERS

**INVESCO OPPENHEIMER MASTER
LOAN FUND**

By: Invesco Advisers, Inc., as Investment
Adviser

Name:

Title:


Philip Yarrow
Authorized Signatory

**INVESCO OPPENHEIMER SENIOR
FLOATING RATE FUND**

By: Invesco Senior Secured Management, Inc.,
as sub-adviser

Name:

Title:


Philip Yarrow
Authorized Signatory

**INVESCO OPPENHEIMER SENIOR
FLOATING RATE PLUS FUND**

By: Invesco Senior Secured Management, Inc.,
as sub-adviser

Name:

Title:


Philip Yarrow
Authorized Signatory

INVESCO SENIOR INCOME TRUST

By: Invesco Senior Secured Management, Inc.
as Sub-Adviser

Name:

Title:


Philip Yarrow
Authorized Signatory

EXCHANGING EXISTING LENDERS

INVESCO SENIOR LOAN FUND

By: Invesco Senior Secured Management, Inc.
as Sub-Adviser

Name:

Title:


Philip Yarrow
Authorized Signatory

INVESCO SSL FUND LLC

By: Invesco Senior Secured Management, Inc.
as Collateral Manager

Name:

Title:


Philip Yarrow
Authorized Signatory

**INVESCO ZODIAC FUNDS - INVESCO US
SENIOR LOAN ESG FUND**

By: Invesco Senior Secured Management, Inc.
as Investment Manager

Name:

Title:


Philip Yarrow
Authorized Signatory

**INVESCO ZODIAC FUNDS - INVESCO US
SENIOR LOAN FUND**

By: Invesco Senior Secured Management, Inc.
as Investment Manager

Name:

Title:


Philip Yarrow
Authorized Signatory

EXCHANGING EXISTING LENDERS

KAISER PERMANENTE GROUP TRUST

By: Invesco Senior Secured Management, Inc.
as Investment Manager 

Name:

Title:

Philip Yarrow
Authorized Signatory

**KAPITALFORENINGEN INVESTIN PRO,
US LEVERAGED LOANS I**

By: Invesco Senior Secured Management, Inc.
as Investment Manager 

Name:

Title:

Philip Yarrow
Authorized Signatory

MILOS CLO, LTD.

By: Invesco RR Fund L.P. as Collateral
Manager

By: Invesco RR Associates LLC, as general
partner

By: Invesco Senior Secured Management, Inc.
as sole member 

Name:

Title:

Philip Yarrow
Authorized Signatory

RECETTE CLO, LTD.

By: Invesco Senior Secured Management, Inc.
as Collateral Manager 

Name:

Title:

Philip Yarrow
Authorized Signatory

EXCHANGING EXISTING LENDERS

RISERVA CLO LTD.

By: Invesco RR Fund L.P. as Collateral Manager

By: Invesco RR Associates LLC, as general partner

By: Invesco Senior Secured Management, Inc. as sole member

Name:

Title:

Philip Yarrow
Authorized Signatory

SENTRY INSURANCE A MUTUAL COMPANY

By: Invesco Senior Secured Management, Inc. as Sub-Advisor

Name:

Title:

Philip Yarrow
Authorized Signatory

THE CITY OF NEW YORK GROUP TRUST

By: Invesco Senior Secured Management, Inc. as Investment Adviser

Name:

Title:

Philip Yarrow
Authorized Signatory

UPLAND CLO, LTD.

By: Invesco Senior Secured Management, Inc. as Collateral Manager

Name:

Title:

Philip Yarrow
Authorized Signatory

EXCHANGING EXISTING LENDER

INVESCO OPPENHEIMER FUNDAMENTAL
ALTERNATIVES FUND

By: Invesco Senior Secured Management, Inc. as Sub-
Advisor, as Lender


By: P. Yarrow
Name: Philip Yarrow
Title: Authorized Signatory

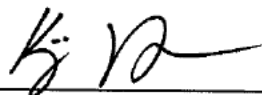
EXCHANGING EXISTING LENDER

**Oaktree Opportunities Fund Xb Holdings
(Delaware), L.P.**, as Lender

By: Oaktree Fund GP, LLC
Its: General Partner

By: Oaktree Fund GP I, L.P.
Its: Managing Member


By: 
Name: Allen Li
Title: Authorized Signatory

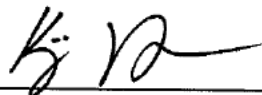
By: 
Name: Kaj Vazales
Title: Authorized Signatory

EXCHANGING EXISTING LENDER

Oaktree Opps X Holdco Ltd., as Lender

By: Oaktree Capital Management, L.P.
Its: Director

By: 
Name: Allen Li
Title: Vice President


By: 
Name: Kaj Vazales
Title: Managing Director

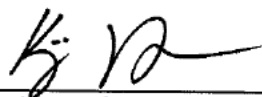
EXCHANGING EXISTING LENDER

**Oaktree Opportunities Fund X Holdings
(Delaware), L.P., as Lender**

By: Oaktree Fund GP, LLC
Its: General Partner

By: Oaktree Fund GP I, L.P.
Its: Managing Member

By: 
Name: Allen Li
Title: Authorized Signatory

By: 
Name: Kaj Vazales
Title: Authorized Signatory

EXCHANGING EXISTING LENDERS

- ✓ *Dryden XXV Senior Loan Fund*
- ✓ *Dryden XXVI Senior Loan Fund*
- ✓ *Dryden XXVIII Senior Loan Fund*
- ✓ *Dryden 30 Senior Loan Fund*
- ✓ *Dryden 33 Senior Loan Fund*
- ✓ *Dryden 36 Senior Loan Fund*
- ✓ *Dryden 37 Senior Loan Fund*
- ✓ *Dryden 38 Senior Loan Fund*
- ✓ *Dryden 40 Senior Loan Fund*
- ✓ *Dryden 41 Senior Loan Fund*
- ✓ *Dryden 42 Senior Loan Fund*
- ✓ *Dryden 43 Senior Loan Fund*
- ✓ *Dryden 45 Senior Loan Fund*
- ✓ *Dryden 47 Senior Loan Fund*
- ✓ *Dryden 49 Senior Loan Fund*
- ✓ *Dryden 50 Senior Loan Fund*
- ✓ *Dryden 53 CLO, Ltd.*
- ✓ *Dryden 54 Senior Loan Fund*
- ✓ *Dryden 55 CLO, Ltd.*
- ✓ *Dryden 57 CLO, Ltd.*
- ✓ *Dryden 58 CLO, Ltd.*
- ✓ *Dryden 60 CLO, Ltd.*
- ✓ *Dryden 61 CLO, Ltd.*
- ✓ *Dryden 64 CLO, Ltd.*
- ✓ *Dryden 65 CLO, Ltd.*
- ✓ *Dryden 70 CLQ, Ltd.*
- ✓ *Dryden 75 CLO, Ltd.*
- ✓ *Newark BSL CLO 1, Ltd.*
- ✓ *Newark BSL CLO 2, Ltd., as Lender*

By: _____

Name: Parag Pandya

Title: Vice President

EXCHANGING EXISTING LENDER

Venture 28A CLO, Limited , as Lender

By: its investment advisor

MJX Venture Management II LLC

A handwritten signature in blue ink, appearing to read "Frederick Taylor", written over a horizontal line.

By: _____

Name: Frederick Taylor

Title: Managing Director

EXCHANGING EXISTING LENDER

VENTURE XII CLO, Limited , as Lender
BY: its investment advisor
MJX Venture Management LLC

A handwritten signature in blue ink, appearing to read "Frederick Taylor", is written over a horizontal line.

By: _____
Name: Frederick Taylor
Title: Managing Director

EXCHANGING EXISTING LENDER

VENTURE XIII CLO, Limited , as Lender

By: its Investment Advisor

MJX Venture Management LLC

A handwritten signature in blue ink, appearing to read "Frederick Taylor", is written over a horizontal line.

By: _____

Name: Frederick Taylor

Title: Managing Director

EXCHANGING EXISTING LENDER

VENTURE XIV CLO, Limited , as Lender

By: its investment advisor

MJX Venture Management LLC



By: _____

Name: Frederick Taylor

Title: Managing Director

EXCHANGING EXISTING LENDER

VENTURE XIX CLO, Limited , as Lender

By: its investment advisor

MJX Asset Management LLC



By: _____

Name: Frederick Taylor

Title: Managing Director

EXCHANGING EXISTING LENDER

VENTURE XV CLO, Limited , as Lender

By: its investment advisor

MJX Asset Management LLC

A handwritten signature in blue ink, appearing to read "Frederick Taylor", is written over a horizontal line.

By: _____

Name: Frederick Taylor

Title: Managing Director

EXCHANGING EXISTING LENDER

VENTURE XVI CLO, Limited , as Lender

By: its investment advisor

MJX Venture Management II LLC



By: _____

Name: Frederick Taylor

Title: Managing Director

EXCHANGING EXISTING LENDER

Venture XVIII CLO, Limited , as Lender

By: its investment advisor

MJX Venture Management II LLC

A handwritten signature in blue ink, appearing to read "Frederick Taylor", is written over a horizontal line.

By: _____

Name: Frederick Taylor

Title: Managing Director

EXCHANGING EXISTING LENDER

VENTURE XX CLO, Limited , as Lender

By: its investment advisor

MJX Venture Management LLC

A handwritten signature in blue ink, appearing to read "Frederick Taylor", is written over a horizontal line.

By: _____

Name: Frederick Taylor

Title: Managing Director

EXCHANGING EXISTING LENDER

Venture XXI CLO, Limited , as Lender

By: its investment advisor

MJX Venture Management LLC

A handwritten signature in blue ink, appearing to read "Frederick Taylor", is written over a horizontal line.

By: _____

Name: Frederick Taylor

Title: Managing Director

EXCHANGING EXISTING LENDER

Venture XXIII CLO, Limited , as Lender

By: its investment advisor MJX Asset Management
LLC

A handwritten signature in blue ink, appearing to read "Frederick Taylor", is written over a horizontal line.

By: _____

Name: Frederick Taylor

Title: Managing Director

EXCHANGING EXISTING LENDER

Venture XXIV CLO, Limited , as Lender

By: its investment advisor

MJX Asset Management LLC

A handwritten signature in blue ink, appearing to read "Frederick Taylor", is written over a horizontal line.

By: _____

Name: Frederick Taylor

Title: Managing Director

EXCHANGING EXISTING LENDER

Venture XXVIII CLO, Limited , as Lender
By: its investment advisor
MJX Venture Management II LLC



By: _____

Name: Frederick Taylor

Title: Managing Director

EXCHANGING EXISTING LENDER

Venture XXX CLO, Limited , as Lender

By: its investment advisor

MJX Venture Management II LLC

A handwritten signature in blue ink, appearing to read "Frederick Taylor", is written over a horizontal line.

By: _____

Name: Frederick Taylor

Title: Managing Director

EXCHANGING EXISTING LENDER

Venture 31 CLO, Limited , as Lender

By: its investment advisor

MJX Venture Management III LLC

A handwritten signature in blue ink, appearing to read "Frederick Taylor", is written over a horizontal line.

By: _____

Name: Frederick Taylor

Title: Managing Director

EXCHANGING EXISTING LENDER

Venture 32 CLO, Limited , as Lender

By: its investment advisor

MJX Asset Management LLC

A handwritten signature in blue ink, appearing to read "Frederick Taylor", is written over a horizontal line.

By: _____

Name: Frederick Taylor

Title: Managing Director

EXCHANGING EXISTING LENDER

Venture 33 CLO, Limited , as Lender

By: its investment advisor

MJX Asset Management LLC

A handwritten signature in blue ink, appearing to read "Frederick Taylor", is written over a horizontal line.

By: _____

Name: Frederick Taylor

Title: Managing Director

EXCHANGING EXISTING LENDER

Venture 35 CLO, Limited , as Lender

By: its investment advisor

MJX Asset Management LLC

A handwritten signature in blue ink, appearing to read "Frederick Taylor", is positioned above a horizontal line.

By: _____

Name: Frederick Taylor

Title: Managing Director

EXCHANGING EXISTING LENDER

Venture XVII CLO Limited , as Lender
BY: its investment advisor, MJX Asset
Management, LLC



By: _____

Name: Frederick Taylor

Title: Managing Director

EXCHANGING EXISTING LENDER

Venture XXII CLO, Limited , as Lender

By: its investment advisor

MJX Venture Management II LLC



By: _____

Name: Frederick Taylor

Title: Managing Director

EXCHANGING EXISTING LENDER

Venture XXIX CLO, Limited , as Lender

By: its investment advisor

MJX Venture Management II LLC

A handwritten signature in blue ink, appearing to read "Frederick Taylor", is written over a horizontal line.

By: _____

Name: Frederick Taylor

Title: Managing Director

EXCHANGING EXISTING LENDER

Venture XXVI CLO, Limited , as Lender

By: its investment advisor

MJX Venture Management LLC

A handwritten signature in blue ink, appearing to read "Frederick Taylor", is written over a horizontal line.

By: _____

Name: Frederick Taylor

Title: Managing Director

EXCHANGING EXISTING LENDER

Venture XXVII CLO, Limited , as Lender

By: its investment advisor

MJX Venture Management II LLC

A handwritten signature in blue ink, appearing to read "Frederick Taylor", is written over a horizontal line.

By: _____

Name: Frederick Taylor

Title: Managing Director

EXCHANGING EXISTING LENDER

VENTURE XXV CLO, LIMITED , as Lender
By its Investment Advisor, MJX Asset
Management LLC



By: _____


Name: Frederick Taylor

Title: Managing Director

EXISTING EXCHANGING LENDERS


BlackRock Floating Rate Income Trust, as Lender

By: BlackRock Advisors, LLC, its
Investment Advisor

By: 
Name: AnnMarie Smith
Title: Authorized Signatory

BlackRock Multi-Asset Income Portfolio of BlackRock Funds II, as Lender

By: BlackRock Advisors, LLC, in its
capacity as Investment Adviser

By: 
Name: AnnMarie Smith
Title: Authorized Signatory

BlackRock Senior Floating Rate Portfolio, as Lender

By: BlackRock Investment Management,
LLC, its Investment Advisor

By: 
Name: AnnMarie Smith
Title: Authorized Signatory

**BlackRock Global Investment Series:
Income Strategies Portfolio**


By: BlackRock Financial Management,
Inc., its Sub-Advisor, as Lender

By: 
Name: AnnMarie Smith
Title: Authorized Signatory

EXISTING EXCHANGING LENDERS

**Fixed Income Opportunities Nero,
LLC, as Lender**

By: BlackRock Financial Management
Inc., Its Investment Manager

By: 
Name: AnnMarie Smith
Title: Authorized Signatory

**BlackRock Floating Rate Income
Portfolio of BlackRock Funds V, as
Lender**

By: BlackRock Advisors, LLC, its
Investment Advisor

By: 
Name: AnnMarie Smith
Title: Authorized Signatory

ABR Reinsurance LTD. , as Lender
By: BlackRock Financial Management,
Inc., its Investment Manager

By: 
Name: AnnMarie Smith
Title: Authorized Signatory

**BlackRock Limited Duration Income
Trust, as Lender**


By: BlackRock Advisors, LLC, its
Investment Advisor

By: 
Name: AnnMarie Smith
Title: Authorized Signatory


EXISTING EXCHANGING LENDERS

JPMBI re BlackRock BankLoan Fund, as Lender

By: BlackRock Financial Management Inc., as Sub-Advisor

By: 
Name: AnnMarie Smith
Title: Authorized Signatory

BlackRock Credit Strategies Income Fund of BlackRock Funds V, as Lender
BlackRock Advisors, LLC, its Adviser

By: 
Name: AnnMarie Smith
Title: Authorized Signatory

NC GARNET FUND, L.P. , as Lender
By: NC Garnet Fund (GenPar), LLC, its general partner AND By: BlackRock Financial Management, Inc. its manager

By: 
Name: AnnMarie Smith
Title: Authorized Signatory

BlackRock Floating Rate Income Strategies Fund, Inc. , as Lender
By: BlackRock Advisors, LLC, its Investment Advisor

By: 
Name: AnnMarie Smith
Title: Authorized Signatory

EXISTING EXCHANGING LENDERS

BlackRock Debt Strategies Fund, Inc. ,
as Lender

By: BlackRock Advisors, LLC, its
Investment Advisor

By: 

Name: AnnMarie Smith

Title: Authorized Signatory

Magnetite XII, LTD, as Lender

By: BlackRock Financial Management,
Inc., as Investment Manager

By: 

Name: AnnMarie Smith

Title: Authorized Signatory

Magnetite XVI, Limited, as Lender

By: BlackRock Financial Management,
Inc., as Investment Manager

By: 

Name: AnnMarie Smith

Title: Authorized Signatory

Magnetite VII, Limited, as Lender

By: BlackRock Financial Management,
Inc., as Investment Manager


By: 

Name: AnnMarie Smith


Title: Authorized Signatory

EXISTING EXCHANGING LENDERS


Magnetite XIX, Limited, as Lender
By: BlackRock Financial Management,
Inc., as Investment Manager

By: 
Name: AnnMarie Smith
Title: Authorized Signatory


Magnetite XVIII, Limited, as Lender
By: BlackRock Financial Management,
Inc., as Investment Manager

By: 
Name: AnnMarie Smith
Title: Authorized Signatory

Magnetite XV, Limited, as Lender
By: BlackRock Financial Management,
Inc., as Investment Manager

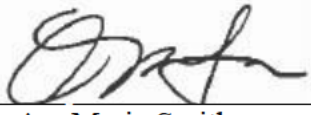
By: 
Name: AnnMarie Smith
Title: Authorized Signatory

Magnetite VIII, Limited, as Lender
By: BlackRock Financial Management,
Inc., as Investment Manager

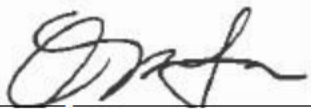
By: 
Name: AnnMarie Smith
Title: Authorized Signatory

EXISTING EXCHANGING LENDERS

Magnetite XVI-R, Limited, as Lender
By: BlackRock Financial Management,
Inc., as Investment Manager

By: 
Name: AnnMarie Smith
Title: Authorized Signatory

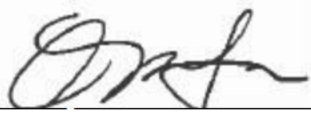
Magnetite XVII, Limited, as Lender
By: BlackRock Financial Management,
Inc., as Investment Manager

By: 
Name: AnnMarie Smith
Title: Authorized Signatory

Magnetite XX, Limited, as Lender
By: BlackRock Financial Management,
Inc., as Investment Manager

By: 
Name: AnnMarie Smith
Title: Authorized Signatory


**JPMBI re BlackRock BankLoan
Fund**, as Lender
By: BlackRock Financial Management
Inc., as Sub-Advisor

By: 
Name: AnnMarie Smith
Title: Authorized Signatory

EXCHANGING EXISTING LENDER

Nuveen Diversified Dividend and Income Fund,
as Lender

By:



Name: James Kim

Title: Co-Head of Investments, Head of Research

EXCHANGING EXISTING LENDER

Nuveen Floating Rate Income Fund,
as Lender

By: _____


Name: James Kim

Title: Co-Head of Investments, Head of Research

EXCHANGING EXISTING LENDER

Nuveen Floating Rate Income Opportunity Fund,
as Lender

By: _____

Name: James Kim

Title: Co-Head of Investments, Head of Research

EXCHANGING EXISTING LENDER

Principal Funds, Inc. - Diversified Real Asset Fund,
as Lender

By: _____


Name: James Kim
Title: Co-Head of Investments, Head of Research

EXCHANGING EXISTING LENDER

Nuveen Senior Income Fund,
as Lender

By:

_____

Name: James Kim

Title: Co-Head of Investments, Head of Research

EXCHANGING EXISTING LENDER

Symphony CLO XX Ltd.,
as Lender

By:

A handwritten signature in black ink, appearing to read 'James Kim', is written over a horizontal line.

Name: James Kim

Title: Co-Head of Investments, Head of Research

EXCHANGING EXISTING LENDER

Symphony CLO XVIII, LTD.,
as Lender

By: _____

Name: James Kim

Title: Co-Head of Investments, Head of Research

EXCHANGING EXISTING LENDER

Nuveen Short Duration Credit Opportunities Fund,
as Lender

By: _____

Name: James Kim

Title: Co-Head of Investments, Head of Research

EXCHANGING EXISTING LENDER

Symphony CLO XIX Ltd,
as Lender

By: _____


Name: James Kim
Title: Co-Head of Investments, Head of Research

EXCHANGING EXISTING LENDER

Nuveen Symphony Floating Rate Income Fund, as Lender

By:


Name: James Kim

Title: Co-Head of Investments, Head of Research

EXCHANGING EXISTING LENDER

BayCity Alternative Investment Funds SICAV-SIF -
BayCity US Senior Loan Fund,
as Lender

By: _____

Name: James Kim

Title: Co-Head of Investments, Head of Research

EXCHANGING EXISTING LENDER

Pensiondanmark Pensionsforsikringsaktieselskab,
as Lender

By:


Name: James Kim
Title: Co-Head of Investments, Head of Research

EXCHANGING EXISTING LENDER

Menard, Inc.,
as Lender

By: _____

Name: James Kim

Title: Co-Head of Investments, Head of Research